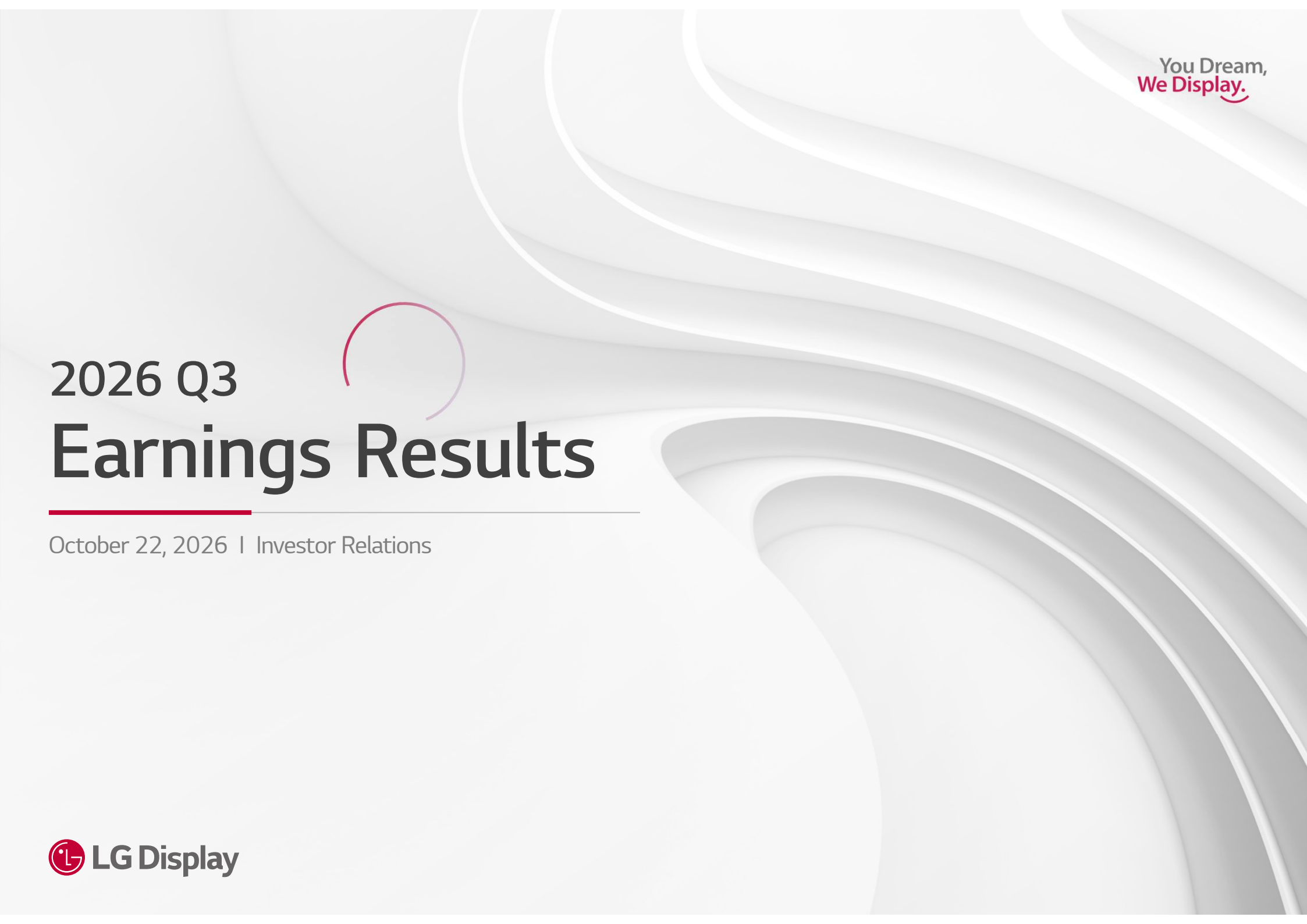




2026 Q3 Earnings Results

October 22, 2026 | Investor Relations

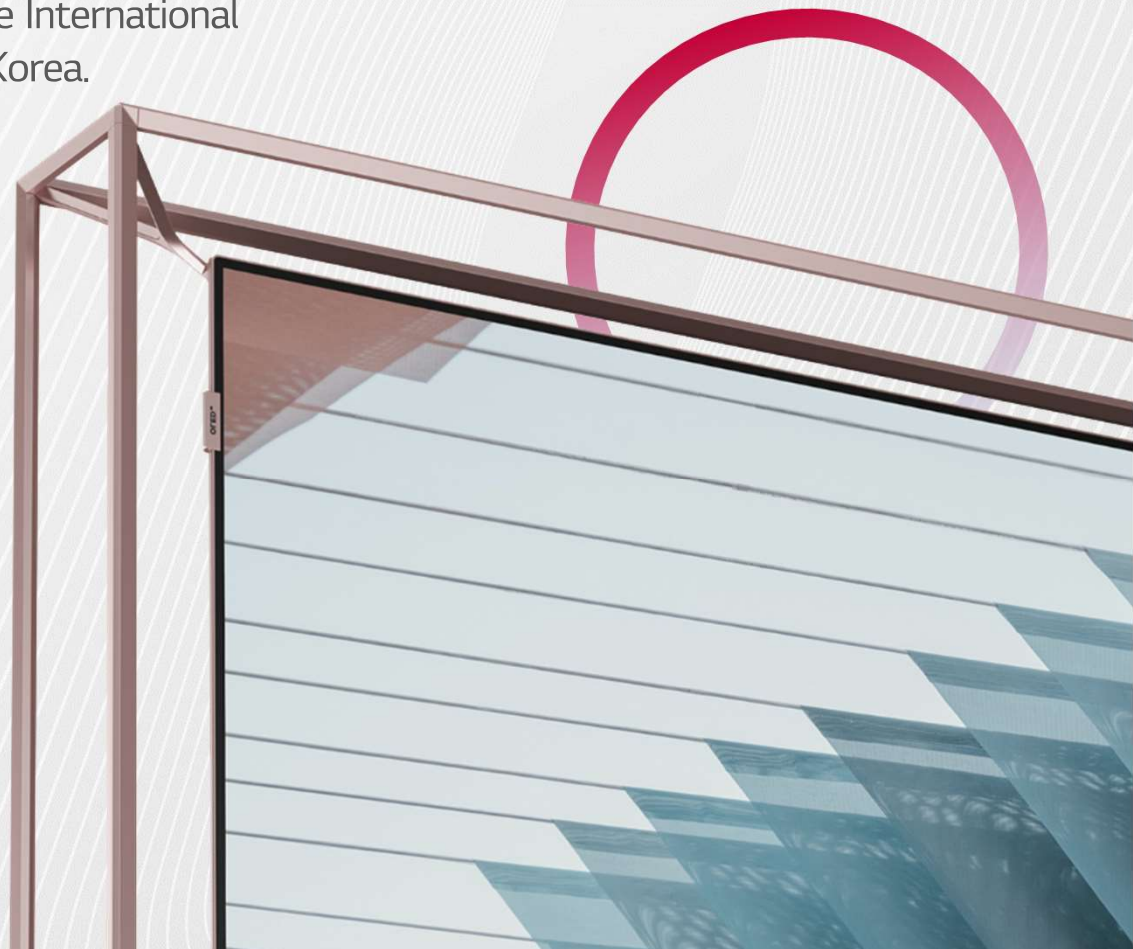
Disclaimer

You Dream,
We Display.

At this time, the external auditor has not yet completed its review of LG Display's Q3 2026 earnings report. The following is provided for the convenience of our investors and the contents herein are subject to change during the audit review process of the external auditor.

All information on the financial performance of the company presented herein was prepared on a consolidated basis in accordance with the International Financial Reporting Standards applicable in the Republic of Korea.

Please note that expectations and projections about future events included in this data reflect existing market conditions and LG Display's current management direction and may vary based on changes to the market environment or the company's strategic direction.



Revenues & Profits

You Dream,
We Display.

(Unit : KRW Bn, %)

	Q3'25	Q2'26	Q3'26	QoQ	YoY
Revenues	6,957	5,612	6,277	12%	-10%
Operating Income	431 6	-108 -2%	251 4%	Turned to Profit	-42%
EBITDA*	1,424 20%	872 16%	1,214 19%	39%	-15%
Income Before Tax	30	-459	737	Turned to Profit	2,367%
Net Income	1	-419	756	Turned to Profit	60,496%

* EBITDA = Operating Income + Depreciation & Amortization

Details

Revenue / Operating income

- Revenue and Operating income expanded driven by OLED shipment increase
- But YoY decline due to a lower Won/Dollar exchange rate, Chipflation and weak demand for High-end products

Major Points

TV

Continued growth driven by expanded shipment of WOLED MNT

IT

Profit-focused business operation through enhanced product portfolio, cost improvement and greater operational efficiency in fabs

Mobile

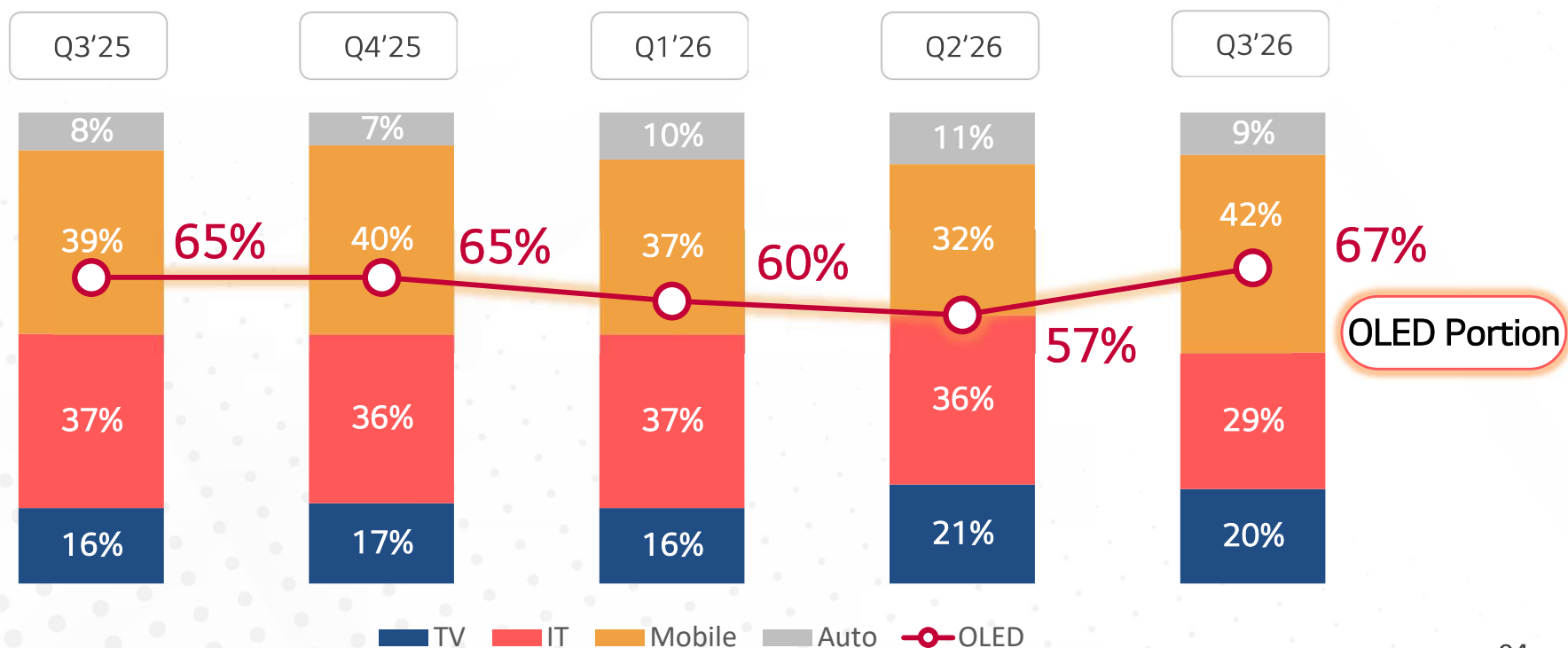
Shipment increase driven by seasonal new product launches

Shipment & Product Revenue Mix

► Shipment and ASP

	Q3'25	Q4'25	Q1'26	Q2'26	Q3'26
Area Shipment (Mm ²)	3.9	4.0	3.2	3.6	3.7
QoQ	-1%	2%	-21%	12%	4%
ASP per m ² (USD)	1,365	1,297	1,244	1,079	1,250
QoQ	29%	-5%	-4%	-13%	16%

► Product Revenue Mix



Financial Positions & Cash Flow

You Dream,
We Display.

Financial Positions (Unit : KRW Bn)

	Q3'25	Q2'26	Q3'26
Asset	28,713	27,501	26,328
Current Assets	8,442	7,382	7,463
Cash and cash equivalents *	1,550	1,452	1,511
Inventory	3,086	3,092	3,195
Non-Current Assets	20,271	20,119	18,864
Liabilities	20,798	19,851	18,888
Current Liabilities	12,099	11,629	11,309
Non-Current Liab.	8,699	8,222	7,579
Shareholder's Equity	7,915	7,650	7,440
Debts	13,484	13,396	12,027
Net Debts	11,934	11,944	10,516
Liabilities to Equity Ratio	263%	260%	254%
Current Ratio	70%	63%	66%
Net Debt to Equity Ratio	151%	156%	141%

* Cash includes short term financial instruments

Cash Flow (Unit : KRW Bn)

	Q3'25	Q2'26	Q3'26
Cash at Beginning of Quarter	1,666	1,525	1,452
Cash Flow from Operating Activities	672	1,157	1,159
Net Income (Loss)	1	-419	756
Depreciation & Amortization	993	980	964
Change in Working Capital & Others *	-322	596	-560
Cash Flow from Investing Activities	-484	-642	-623
Cash Flow before Financing Activities	188	515	536
Financing Activities	-251	-577	-467
Etc.	-54	-11	-11
Net Change in Cash	-117	-73	59
Cash at the End of Quarter	1,550	1,452	1,511

* Change of W/C includes F/X effects

※ Cash includes deposits at financial institutions



Appendix. IFRS Statements of Income

You Dream,
We Display.

(Unit : KRW Bn)

Accounts	Q2'24	Q3'24	Q4'24	2024	Q1'25	Q2'25	Q3'25	Q4'25	2025	Q1'26	Q2'26	Q3'26
Revenue	6,708	6,821	7,833	26,615	6,065	5,587	6,957	7,201	25,810	5,534	5,612	6,277
COGS	6,095	5,978	6,932	24,040	5,322	5,079	5,817	6,215	22,434	4,769	4,848	5,336
Gross Profit	614	843	901	2,576	743	508	1,140	986	3,376	765	764	941
Operating Income	-94	-81	83	-561	33	-116	431	169	517	147	-108	251
EBITDA	1,287	1,162	1,306	4,565	1,231	1,054	1,424	1,162	4,871	1,141	872	1,214
Income before tax	-433	-207	-562	-2,191	-148	992	30	-372	502	-522	-459	737
Net Income	-471	-338	-839	-2,409	-237	891	1	-351	304	-576	-419	756
EPS (Unit: KRW)	-942	-676	-1,678	-5,113	-474	1,782	2	-702	608	-1,151	-838	1511
Margins (%)												
Gross Margin	9.2	12.4	11.5	9.7	12.3	9.1	16.4	13.7	13.1	13.8	13.6	15.0
Operating Margin	-1.4	-1.2	1.1	-2.1	0.5	-2.1	6.2	2.3	2.0	2.7	-1.9	4.0
EBITDA Margin	19.2	17.0	16.7	17.2	20.3	18.9	20.5	16.1	18.9	20.6	15.5	19.3

Source : Unaudited, Company financials
K-IFRS (Consolidated)

Appendix. IFRS Statements of Financial Position

You Dream,
We Display.

(Unit : KRW Bn)

Accounts	Q2'24	Q3'24	Q4'24	Q1'25	Q2'25	Q3'25	Q4'25	Q1'26	Q2'26	Q3'26
Asset	35,074	33,150	32,860	31,988	27,984	28,713	26,917	27,296	27,501	26,328
A/R	3,663	3,040	3,624	3,407	2,211	3,318	2,359	2,182	2,203	2,111
Cash*	2,342	1,788	2,022	982	1,666	1,550	1,573	1,525	1,452	1,511
Inventory	3,082	3,338	2,671	2,956	2,869	3,086	2,546	2,787	3,092	3,195
Liabilities	25,894	24,806	24,787	24,154	20,386	20,798	19,077	19,523	19,851	18,888
A/P	4,432	4,093	4,156	4,254	3,739	4,370	3,308	2,738	3,153	3,290
Short-term debts	5,940	6,261	6,489	6,964	5,468	5,399	3,758	4,841	6,086	5,328
Long-term debts	10,220	8,557	8,061	7,613	7,953	8,085	8,906	8,894	7,310	6,699
Shareholder's Equity	9,180	8,344	8,073	7,834	7,598	7,915	7,839	7,773	7,650	7,440
BPS (Unit: KRW)	18,359	16,687	16,146	15,668	15,196	15,830	15,678	15,546	15,299	14,880
Net debt to equity ratio(%)	150.5	156.2	155.2	173.5	154.7	150.8	141.5	157.1	156.1	141.4

* Cash includes short term financial instruments

※ Q3'24~Q1'25: Asset and Liabilities include Assets Held for Sale and Liabilities Held for Sale respectively.

Source : Unaudited, Company financials
K-IFRS (Consolidated)

Appendix. IFRS Statements of Cash Flow

You Dream,
We Display.

(Unit : KRW Bn)

Accounts	Q2'24	Q3'24	Q4'24	2024	Q1'25	Q2'25	Q3'25	Q4'25	2025	Q1'26	Q2'26	Q3'26
Net Income (Loss)	-471	-338	-839	-2,409	-237	891	1	-351	304	-576	-419	756
Depreciation & Amortization	1,381	1,242	1,224	5,126	1,198	1,170	993	993	4,354	994	980	964
Others	332	-290	1,008	486	-381	-3,310	372	453	-2,866	165	507	-686
Working Capital*	-431	28	145	-569	30	769	-694	437	542	-634	89	126
Cash Flow from Operating Activities	811	642	1,538	2,634	610	-480	672	1,532	2,334	-51	1,157	1,159
Cash Flow from Investing Activities**	-385	-585	-351	-2,284	-420	300	-484	-375	-979	-541	-642	-623
Net Cash flow before Financing Activities	426	57	1,187	350	190	-180	188	1,157	1,355	-592	515	536
Financing Activities	-1,164	-60	-1,064	-2,162	24	-514	-251	-1,123	-1,864	556	-577	-467
Dividends	0	0	0	0	0	0	0	0	0	0	0	0
Change in non-controlling interest***	-146	-264	-17	828	-22	-12	-54	-11	-99	-12	-11	-11
Held for Sale		-287	129	-158	-1,232	1,390	0	0	158	0	0	0
Net Change in Cash	-884	-554	235	-1,142	-1,040	684	-117	23	-450	-48	-73	59

* Working Capital consists of net change in AR, Inventory, AP and F/X effect

** Cash Flow from Investing Activities exclude increase (decrease) of short term financial instruments.

*** Equity investments from other companies

Source : Unaudited, Company financials
K-IFRS (Consolidated)

□ Any discrepancies in any table between the totals and the sums of the amounts listed are due to rounding. 09

Appendix. EBITDA Calculation

You Dream,
We Display.

(Unit : KRW Bn)

Accounts	Q2'24	Q3'24	Q4'24	2024	Q1'25	Q2'25	Q3'25	Q4'25	2025	Q1'26	Q2'26	Q3'26
1. Operating Income	-94	-81	83	-561	33	-116	431	169	517	147	-108	251
2. Depreciation	1,178	1,006	989	4,269	995	988	807	813	3,603	808	807	754
3. Amortization	203	236	235	857	203	182	186	180	751	186	173	210
EBITDA (1+2+3)	1,287	1,162	1,306	4,565	1,231	1,054	1,424	1,162	4,871	1,141	872	1,214

Source : Unaudited, Company financials
K-IFRS (Consolidated)

We add depreciation and amortization expense to operating income to calculate **EBITDA**.

It is a key financial measure used to internally evaluate the performance of our business for discretionary purposes.

We believe that the presentation of EBITDA will enhance an investor's understanding of our operating performance as we believe it is commonly reported and widely used by analysts and investors in our industry.

It also provides useful information for comparison on a more comparable basis of our operating performance and those of our competitors, who follow different accounting policies.

EBITDA is not a measure defined by GAAP. Our calculation of EBITDA may not be consistent with other similarly titled measures reported by other companies.